

Peoples State Bank

Consumer Loan Applicant's Checklist

In order to speed the processing time of your loan, provide complete, accurate information. Having the following documents and information will assist you.

- Copy of purchase offer/contract signed by buyers and seller**
- Social Security Number of all applicants**
- Driver's license or State Identification Card**

INCOME:

- Name, address and phone number of employers**
- Position and length of time on each job**
- Original pay stubs covering last 30 days**
- Original W-2 forms and K-1s for the last 2 years**

ASSETS:

- Name, address, account numbers, and balances of all bank accounts**
- Investment accounts, numbers and balances (IRAs, 401Ks, Mutual funds, CDs)**
- Statements of Life Insurance**
- Value of any currently owned real estate**
- Statement of any social security, retirement, pension or disability income (should you wish the bank to rely on it as a source of debt repayment).**

OBLIGATIONS:

- Complete list of outstanding debt (all credit cards, personal, business, student and installment loans. Include names and addresses of lenders, account numbers, monthly payments and balances).**

While we make every effort to provide up to date and accurate information, All responsibility for your use of the information contained in these pages is yours.

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